

Annexure 3

Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **12th Nov 2020**
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any			
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security	Amount covered by guarantee	Whether related party?	% voting share in CoC								
1	Axis Bank	FIN01(S)	6-Nov-19	3,75,06,21,986	3,75,06,21,986	Commercial Paper	3,75,06,21,986	-	No	18.00%	-	-	-	-	-			
				22,56,928	22,56,928	Credit Card-corporate	22,56,928	-	-	-	-	-	-	-	-	-		
				2,18,36,66,158	2,18,36,66,158	Credit Card-purchasing	2,18,36,66,158	-	-	-	-	-	-	-	-	-	-	
				1,30,46,21,450	1,30,46,21,450	LC	1,30,46,21,450	1,30,46,21,450	-	-	-	-	-	-	-	-	-	
2	Bank Of Baroda	FIN02(S)	4-Nov-19	2,13,22,46,566	2,13,22,46,566	NCD	2,13,22,46,566	-	-	-	-	-	-	-	-			
				26,66,95,826	26,66,95,826	Cash Credit	26,66,95,826	26,66,95,826	No	3.22%	-	-	-	-	-	-		
				1,61,58,23,643	1,61,58,23,643	Demand Loan	1,61,58,23,643	-	-	-	-	-	-	-	-	-	-	
3	Kotak Mahindra Bank	FIN03(S)	6-Nov-19	52,78,50,917	52,78,50,917	Cash Credit(Sub limit to WC DL limit of Rs.150 lakhs to extent of Rs.50 Lakhs)	52,78,50,917	-	No	2.54%	-	-	-	-	-			
				95,69,18,392	95,69,18,392	WC DL	95,69,18,392	-	-	-	-	-	-	-	-	-	-	
4	Lakshmi Vilas Bank	FIN04(S)	6-Nov-19	36,29,01,091	36,29,01,091	Working Capital	36,29,01,091	36,29,01,091	No	0.62%	-	-	-	-	-			
5	State Bank of India	FIN05(S)	5-Nov-19	6,91,52,236	6,91,52,236	Bank Guarantee	6,91,52,236	-	No	10.98%	-	-	-	-	-			
				24,30,49,560	24,30,49,560	Bank Guarantee tranferred to CC	24,30,49,560	-	-	-	-	-	-	-	-	-		
				3,56,69,63,696	3,56,69,63,696	Cash Credit	3,56,69,63,696	3,56,69,63,696	-	-	-	-	-	-	-	-	-	
6	TFCI	FIN06(S)	6-Nov-19	2,52,94,35,383	2,52,94,35,383	WC DL	2,52,94,35,383	-	-	-	-	-	-	-	-			
				51,82,04,923	51,82,04,923	NCD's	51,82,04,923	-	No	1.98%	-	-	-	-	-	99,051		
7	Yes Bank	FIN07(S)	6-Nov-19	63,89,80,121	63,89,80,121	Term Loan	63,89,80,121	-	-	-	-	-	-	-	-			
				47,48,72,689	47,48,72,689	Cash Credit	47,48,72,689	47,48,72,689	No	38.83%	-	-	-	-	-	-	-	
				4,19,85,17,787	4,19,85,17,787	WC DL	4,19,85,17,787	-	-	-	-	-	-	-	-			
				25,34,27,79,353	25,34,26,80,302		25,34,27,79,353	9,72,41,24,961						99,051				

Notes:

- The claims have been admitted based on documents/clarifications submitted by creditors to substantiate their claims and may be revised in case any additional information become available.
- The necessary justifications/explanations have been requested from the creditors for claims under verification and these maybe admitted on receiving sufficient proof in support of such claims.
- The claims denominated in foreign currency have been valued in Indian Currency at the reference rate that was published by RBI on the date of commencement of CIRP i.e. October 22, 2019.